

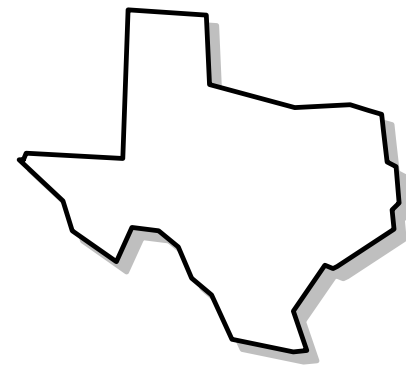
TEXAS OVERVIEW



Storm cellar on the Texas plains, West Texas panhandle, June 1937

AREA OF TEXAS

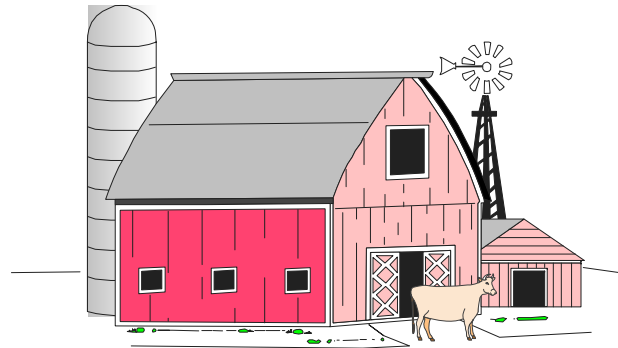
- **Texas is as large as New England, New York, Pennsylvania, Ohio and Illinois (268,601 square miles)**
- **7.4% of water and land area of U.S.**
 - **Land: 261,797 square miles (2nd in the U.S.)**
 - **Water: 6,784 square miles**
- **790 miles length**
- **773 miles width**
- **2009 Number of Farms: 247,500**



TEXAS LAND AREA

(million acres)

➤ Total Land	261.8
➤ Farms and Ranches	130.4
➤ Pastureland	87.2
➤ Cropland	33.7
➤ % Irrigated	8.0



TEXAS RANKS FIRST

- **Sales of cattle and calves**
- **Sheep and wool**
- **Goats and mohair**
- **Upland cotton, cottonseed and products**
- **Hay and sorghum silage**
- **Farm and ranch land**
- **Farms and ranches**



**Prices Received and Paid by Texas Farmers
Index (1990-92=100, not seasonally adjusted)**

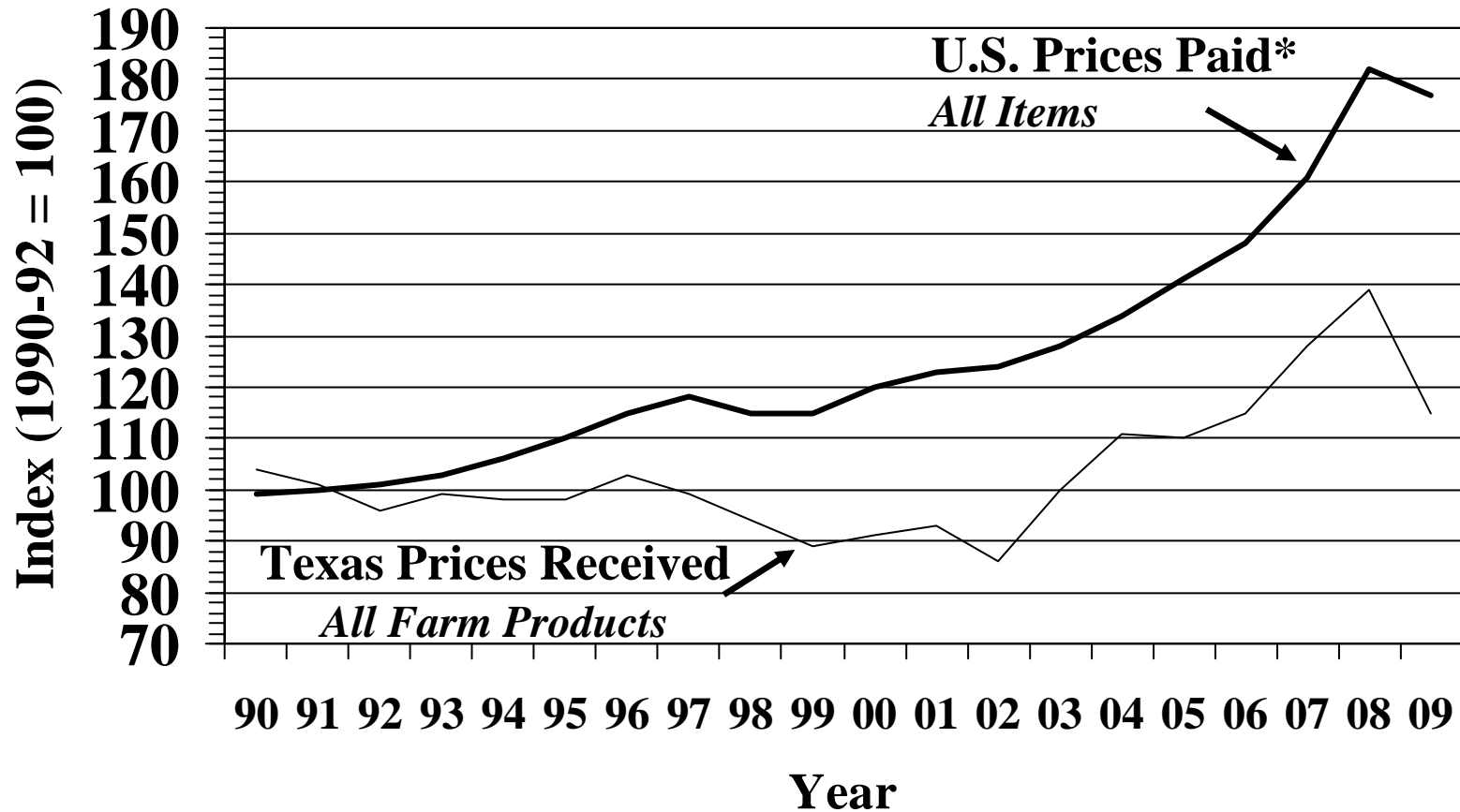
Year	Texas Prices Received All Farm Products	U.S. Prices Paid ^{1/}	U.S. Prices Received
1990	104	99	104
1991	101	100	100
1992	96	101	98
1993	99	103	101
1994	98	106	100
1995	98	110	102
1996	103	115	112
1997	99	118	107
1998	94	115	102
1999	89	115	96
2000	91	120	96
2001	93	123	102
2002	86	124	98
2003	100	128	107
2004	111	134	119
2005	110	141	116
2006	115	148	116
2007	128	161	136
2008	139	182	149
2009 ^{2/}	115	177	131

^{1/} Prices paid by farmers is nationwide as no separate series exists for prices paid in Texas.

^{2/} 2009 Texas prices received for All Farm Products and 2009 U.S. prices paid and received for entire year, but number is preliminary.

Source: "Texas Agricultural Facts", Texas Agricultural Statistics Service, USDA. USDA/ERS Monthly "Economic Indicators."

Prices Received and Paid by Texas and U.S. Farmers 1990 - 2009



* Prices paid by farmers in the U.S. as no separate series exists for prices paid in Texas.

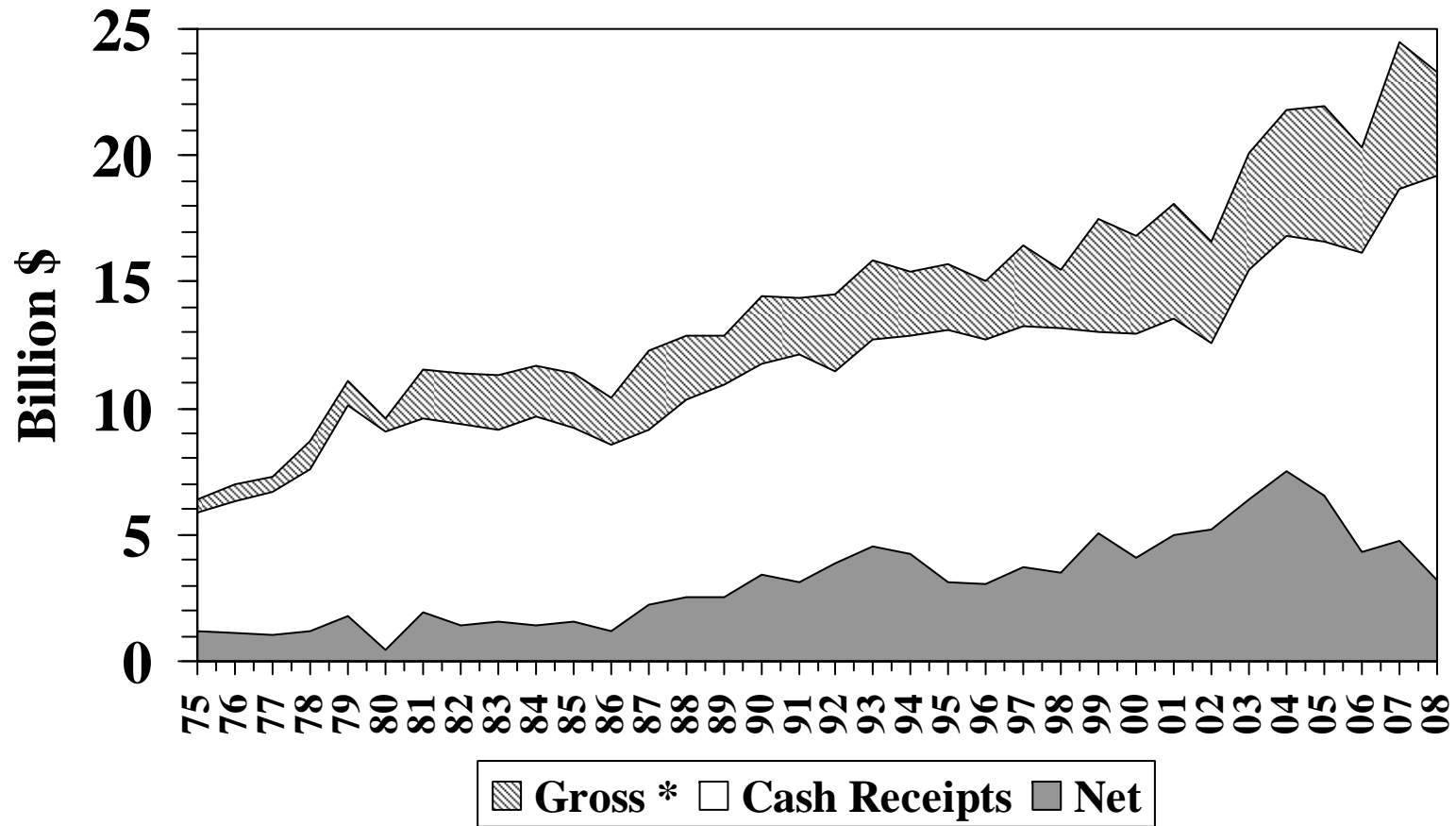
Source: "Texas Agricultural Facts", Texas Agricultural Statistical Service, USDA.

Texas
Gross and Net Farm Income
1968-2008

Date	Cash Receipts	Gross ^{1/}	Net Farm Income
----- Billion \$ -----			
1968	2.64	3.51	0.68
1969	3.04	3.80	0.70
1970	3.22	4.14	0.95
1971	3.46	4.29	0.81
1972	4.07	5.24	1.12
1973	6.49	7.56	2.28
1974	5.67	6.09	1.04
1975	5.91	6.39	1.21
1976	6.31	7.03	1.10
1977	6.66	7.32	1.06
1978	7.61	8.68	1.17
1979	10.10	11.06	1.81
1980	9.08	9.61	0.46
1981	9.61	11.55	1.90
1982	9.40	11.40	1.40
1983	9.18	11.32	1.54
1984	9.65	11.69	1.44
1985	9.26	11.38	1.53
1986	8.59	10.45	1.18
1987	9.13	12.30	2.26
1988	10.34	12.84	2.51
1989	10.92	12.84	2.51
1990	11.76	14.42	3.41
1991	12.11	14.38	3.11
1992	11.47	14.48	3.86
1993	12.73	15.82	4.52
1994	12.89	15.39	4.26
1995	13.07	15.68	3.14
1996	12.73	15.03	3.02
1997	13.21	16.43	3.71
1998	13.15	15.51	3.46
1999	13.03	17.47	5.03
2000	12.97	16.81	4.11
2001	13.51	18.09	4.98
2002	12.57	16.57	5.20
2003	15.44	20.11	6.42
2004	16.83	21.82	7.49
2005	16.61	21.92	6.55
2006	16.14	20.32	4.31
2007	18.70	24.47	4.75
2008 ^{2/}	19.17	23.26	3.22

^{1/}Gross farm income consists of cash and noncash items. Cash items include the gross receipts from farm marketings, Government payments, and farm -related income. Noncash items include the value of home consumption, rental value of farm dwellings and the value of inventory adjustment.. ^{2/}Estimated
NOTE: Net income represents returns to owned equity and land, family labor, management and risk.
SOURCES: Texas Agricultural Statistics, 2008 and USDA/ERS briefing room.

Texas Gross, Cash Receipts, and Net Farm Income, 1975 - 2008



* Gross includes government payments and non-farm income, does not include ag-related income.
 Note: Net income represents returns to owned equity and land, family labor, management and risk.
 Source: USDA and TASS, 2008 estimated.

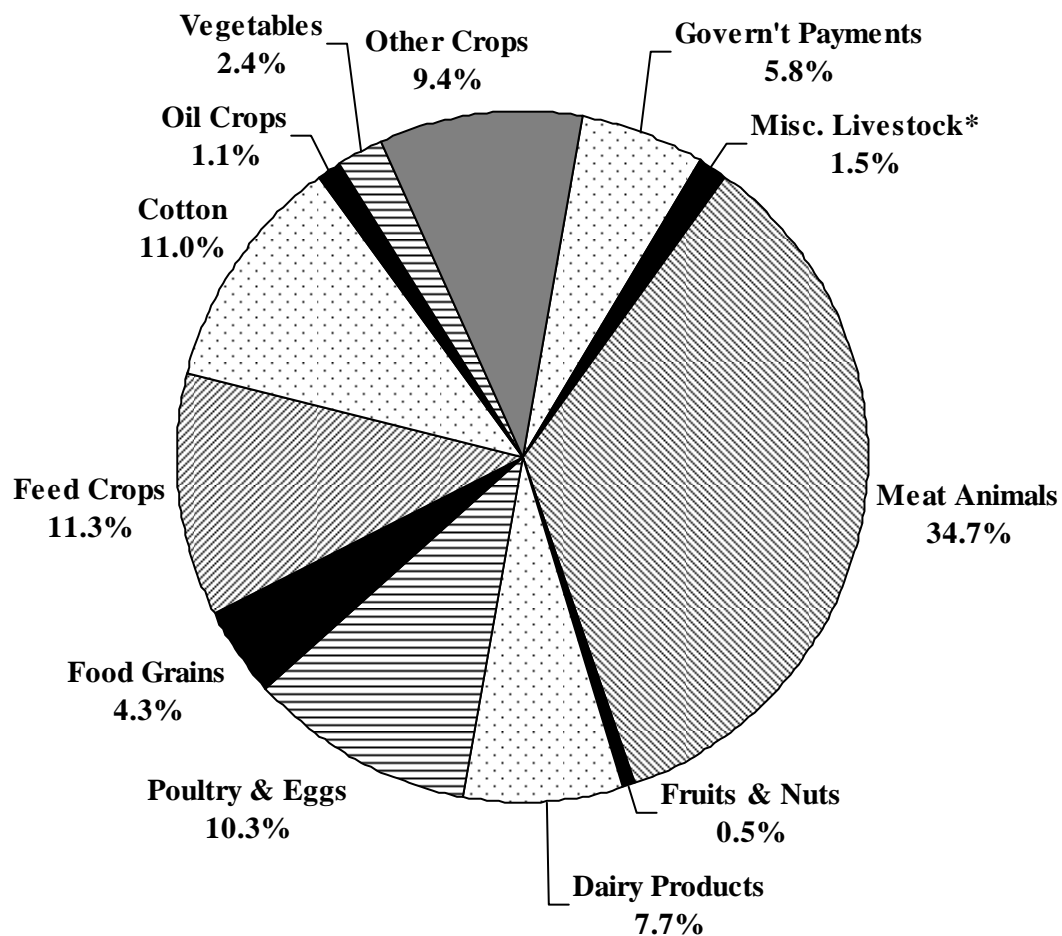
**Texas Agricultural Cash Receipts
By Commodity Groups and Government Payments, 2003 - 2008**

Commodity Groups	2003	2004	2005	2006	2007	2008	2008 as Percent of Total
	<i>Thousand Dollars</i>						<i>Percent</i>
Total all commodities plus government payments	17,192,563	17,942,421	18,784,688	17,651,167	20,051,046	20,353,203	100.00
Government payments	1,749,836	1,109,979	2,097,219	1,507,540	1,347,978	1,180,674	5.80
All commodities	15,442,727	16,832,442	16,687,469	16,143,627	18,703,068	19,172,529	94.20
Livestock and products	10,328,258	11,189,522	10,547,323	10,229,947	11,386,136	11,030,556	54.20
Meat animals	7,987,920	8,185,159	7,500,192	7,469,198	7,763,371	7,055,028	34.66
Dairy products	729,430	975,718	982,107	948,556	1,449,723	1,568,743	7.71
Poultry and eggs	1,399,811	1,802,833	1,739,614	1,511,274	1,856,139	2,104,617	10.34
Miscellaneous livestock <u>1/</u>	211,097	225,812	325,410	300,919	316,903	302,168	1.48
Crops	5,114,469	5,642,920	6,140,146	5,913,680	7,316,932	8,141,973	40.00
Food grains	317,463	459,815	375,822	293,551	728,405	881,835	4.33
Feed crops	1,001,752	1,246,156	826,904	1,053,310	1,799,446	2,297,733	11.29
Cotton	1,294,085	1,401,727	1,959,995	1,936,763	1,923,915	2,242,850	11.02
Oil crops	197,723	207,639	238,995	147,608	197,193	228,898	1.12
Vegetables	588,440	477,222	553,187	471,521	533,822	481,047	2.36
Fruits and nuts	106,323	142,487	297,079	160,579	176,352	97,198	0.48
All other crops	1,608,683	1,707,874	1,888,164	1,850,348	1,957,799	1,912,412	9.40

1/ Includes wool, mohair, honey, catfish, equine and other livestock.

Source: "2008 Texas Agricultural Statistics", USDA/NASS/Texas Field Office

Percentage of Total Cash Receipts for Texas Commodity Groups and Government Payments, 2008



Total = \$20.35 billion

*Wool, mohair, honey, catfish, equine and other livestock income included.

Source: TASS, USDA

Texas Agricultural Cash Receipts, by Commodities and Commodity Groups, 2003 - 2008

Commodity	2003	2004	2005	2006	2007	2008	Percentage of all Commodities 2008 1/
---- Thousand Dollars ----							
ALL COMMODITIES	\$15,442,727	\$16,832,442	\$16,687,469	\$16,143,627	\$18,703,068	\$19,172,529	100.00
Livestock and products	10,328,258	11,189,522	10,547,323	10,229,947	11,386,136	11,030,556	57.53
Crops, fruits and others	5,114,469	5,642,920	6,140,146	5,913,680	7,316,932	8,141,973	42.47
LIVESTOCK AND PRODUCTS:	10,328,258	11,189,522	10,547,323	10,229,947	11,386,136	11,030,556	57.53
Cattle and calves	7,872,076	8,041,254	7,342,832	7,326,211	7,630,837	6,895,625	35.97
Milk, wholesale	729,430	975,817	982,107	948,556	1,449,723	1,568,743	8.18
Broilers	1,031,590	1,424,520	1,436,644	1,198,800	1,404,552	1,557,135	8.12
Chicken eggs	310,105	306,322	238,798	254,055	373,500	460,307	2.40
Hogs	66,646	88,558	104,010	107,060	93,888	130,691	0.68
Sheep and lambs	49,196	55,347	53,350	35,927	38,646	28,712	0.15
Wool	5,040	5,712	5,328	4,459	5,445	4,872	0.03
Mohair	2,856	3,402	3,750	4,400	3,840	3,116	0.02
Other livestock 2/	261,319	288,590	380,504	350,479	385,705	381,355	1.99
CROPS:	5,114,469	5,642,920	6,140,146	5,913,680	7,316,932	8,141,973	42.47
Cotton lint, all	1,114,357	1,158,710	1,703,584	1,720,436	1,580,573	1,934,347	10.09
Corn	407,784	597,651	364,344	534,638	765,531	1,224,534	6.39
Wheat	246,390	329,907	277,257	189,016	618,268	705,494	3.68
Sorghum grain	294,197	336,592	203,464	189,563	470,136	665,885	3.47
Hay	294,198	306,751	254,627	326,220	556,059	397,392	2.07
Cottonseed	179,728	243,018	256,411	216,326	343,341	308,503	1.61
Peanuts	157,950	154,310	175,500	96,258	162,597	185,803	0.97
Rice	69,503	128,074	97,200	103,738	108,611	175,738	0.92
Onions	158,712	112,543	149,327	89,424	186,520	82,163	0.43
Potatoes	66,578	53,330	72,104	91,334	67,026	78,576	0.41
Watermelons	67,760	60,500	74,214	62,195	35,834	52,592	0.27
Cabbage	53,869	60,208	41,499	42,454	41,472	46,122	0.24
Sugarcane for sugar	51,381	45,400	54,241	48,130	34,164	32,573	0.17
Soybeans	32,591	44,132	45,973	34,145	28,147	29,489	0.15
Cucumbers	24,231	25,809	11,068	15,866	15,290	21,484	0.11
Peppers, chili	13,703	12,788	10,199	5,250	12,192	13,883	0.07
Sunflower	7,182	9,197	17,522	17,205	6,449	13,606	0.07
Squash	10,317	7,080	5,320	12,269	14,700	12,690	0.07
Oats	5,255	4,850	3,839	2,564	7,721	9,921	0.05
Dry beans	8,510	6,641	4,042	5,146	6,933	8,717	0.05
Tomatoes, fresh	7,605	7,540	8,625	5,709	6,020	8,008	0.04
Cantaloupes	63,444	26,760	34,206	20,236	14,040	6,732	0.04
Honeydews	19,437	8,822	2,187	5,642	7,462	5,538	0.03
Sweet potatoes	8,182	7,253	4,546	3,233	3,174	3,925	0.02
Corn, sweet	5,377	2,736	2,642	2,367	3,848	3,542	0.02
Spinach, fresh	7,813	9,625	3,234	4,682	2,400	3,432	0.02
Other crop 3/	316,518	327,366	462,203	422,393	550,284	593,573	3.10
FRUITS AND NUTS:							
Pecans	63,840	66,760	95,850	75,310	77,600	32,650	0.17
Grapefruit	17,605	33,431	83,596	56,367	55,040	30,729	0.16
Peaches	4,891	15,097	14,047	1,230	11,115	13,230	0.07
Grapes	5,220	7,812	10,625	3,855	4,751	4,804	0.03
Oranges	5,122	7,932	11,431	15,632	8,592	831	0.00
OTHER FARM INCOME:							
Greenhouse and nursery	1,325,219	1,424,295	1,585,219	1,494,847	1,511,042	1,435,467	7.49

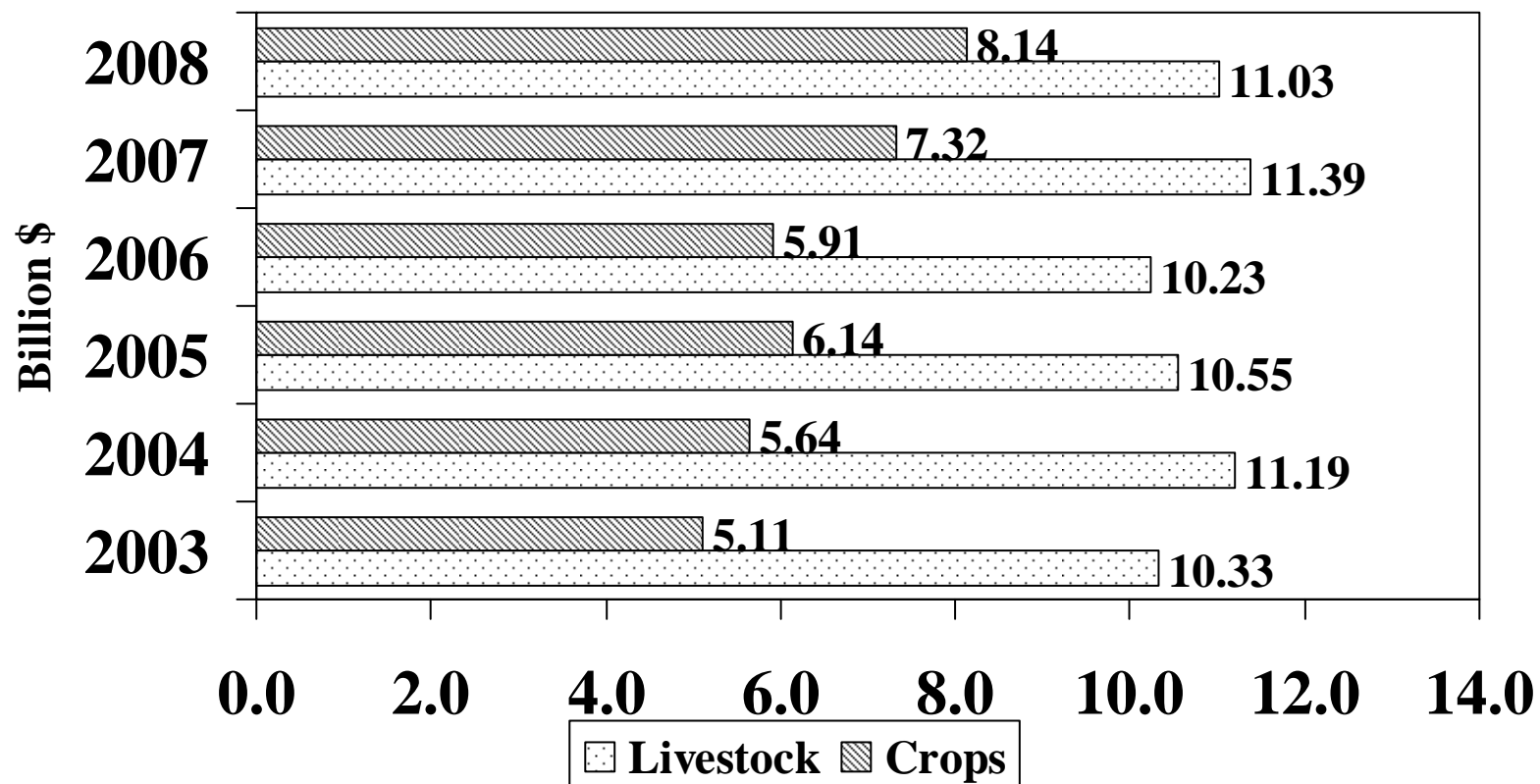
1/ Commodities are listed in order of importance for 2008 by crop items and by livestock items.

2/ For 2003 - 2008, includes milkfat, turkey eggs, equine, goats, goat milk, honey, catfish, farm chicks, and other poultry and livestock.

3/ For 2003-2008 includes miscellaneous vegetables, field crops, and fruit and nuts.

SOURCE: 2008 Texas Agricultural Statistics, USDA/Texas Agricultural Statistics Service, December 2009; various issues of Texas Ag Statistics and Texas Agricultural Cash Receipts and Price Statistics, USDA/TASS.

Texas Agricultural Cash Receipts by Commodities, 2003 - 2008



2008 estimated by USDA/ERS/NASS

Texas: Leading Commodities for Cash Receipts, 2008

Rank	Items	Value of Receipts	Percent of Total Receipts	Cumulative Percent 1/ Percent	Percent of U.S. Value 2/ Percent	Value of U.S. Receipts
		1,000 dollars	----- Percent -----			1,000 dollars
	All commodities	19,172,500	100.0	--	5.9	324,186,533
	Livestock and products	11,030,554	57.5	--	7.8	141,090,378
	Crops	8,141,946	42.5	--	4.4	183,096,155
1	Cattle and calves	6,895,625	36.0	36.0	14.3	48,189,205
2	Cotton	2,242,823	11.7	47.7	39.5	5,684,221
3	Dairy products	1,568,743	8.2	55.8	4.5	34,772,735
4	Broilers	1,557,135	8.1	64.0	6.7	23,112,184
5	Greenhouse/nursery	1,435,467	7.5	71.5	8.9	16,096,699
6	Corn	1,224,534	6.4	77.8	2.4	51,550,748
7	Wheat	705,494	3.7	81.5	4.0	17,445,471
8	Sorghum grain	665,885	3.5	85.0	36.3	1,833,814
9	Chicken eggs	460,305	2.4	87.4	5.6	8,225,507
10	Hay	397,392	2.1	89.5	5.4	7,402,735
11	Peanuts	185,803	1.0	90.4	17.7	1,051,658
12	Rice	175,738	0.9	91.4	5.5	3,214,397
13	Hogs	130,691	0.7	92.0	0.8	16,077,382
14	Onions	82,163	0.4	92.5	10.6	775,653
15	Potatoes	78,576	0.4	92.9	2.1	3,689,343
16	Watermelons	52,592	0.3	93.1	10.7	492,446
17	Cabbage	46,122	0.2	93.4	12.5	367,608
18	Pecans	32,650	0.2	93.6	12.5	260,198
19	Cane for sugar	32,573	0.2	93.7	3.8	850,118
20	Grapefruit	30,729	0.2	93.9	10.0	307,715
21	Soybeans	29,489	0.2	94.0	0.1	29,058,111
22	Aquaculture	28,744	0.1	94.2	2.3	1,267,783
23	Sheep and lambs	28,712	0.1	94.3	6.5	442,684
24	Cucumbers	21,484	0.1	94.5	5.1	422,261
25	Peppers, chile	13,883	0.1	94.5	15.2	91,479
	Government payments 4/	1,180,674	--	--	9.6	12,237,568
	Net farm income 5/	3,218,210	--	--	3.7	87,073,789

-- = Not applicable

1/ The cumulative percentage is the sum of the percent of total receipts for each commodity and all preceding commodities.

2/ Percent State receipts are of U.S. receipts for same line item.

3/ Commodities at the bottom of the above ranked list of commodities and having no accompanying data would have appeared within the ranked list of leading commodities, but were excluded to avoid disclosure of confidential information about individual producers.

4/ Government payments made directly to farmers in cash or Payment-in-Kind.

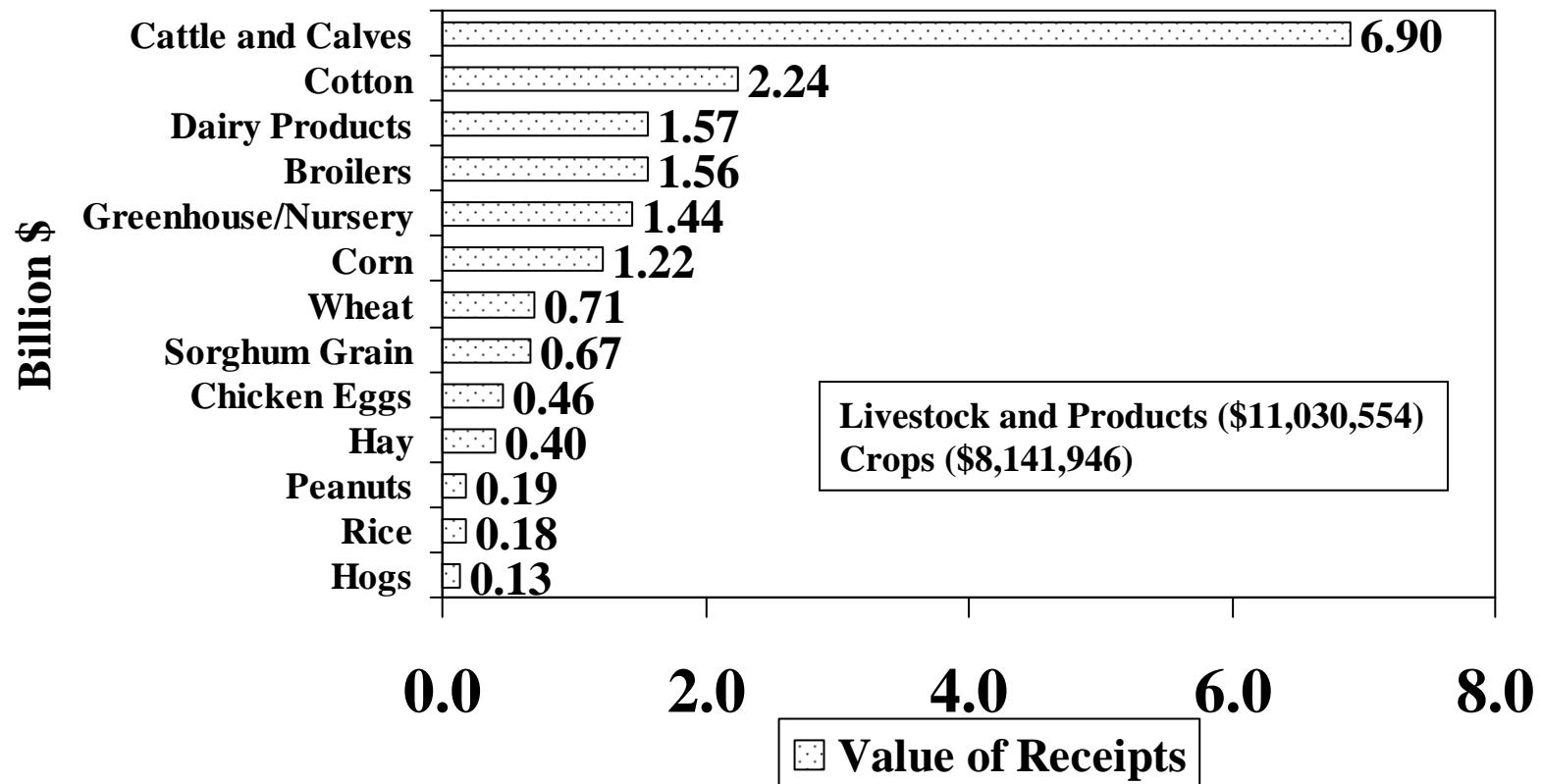
5/ Net farm income, a value of production measure, is the farm operator's share of the sector's net value added to the National economy from production activities within a calendar year.

Economic Research Service/USDA

Information Contacts: Ted Covey Email:tcovey@ers.usda.gov

Revised: October 21, 2009

Texas: Leading Commodities for Cash Receipts, 2008



2008 estimated by USDA/TASS/NASS/ERS

**Texas' Export Shares of Agricultural Commodities,
2001-2008**

Commodity*	2001	2002	2003	2004	2005	2006	2007	2008	2008 Texas' Share of U.S. Exports
	----- Million Dollars -----								Percent
Rice	64.8	52.5	57.5	73.6	75.3	71.0	60.8	113.7	5.21
Cotton & Linters	464.3	595.8	676.7	1,486.2	1,341.2	1,247.0	1,823.6	1,638.6	34.27
Fats, Oils, & Greases	48.6	67.5	87.3	89.5	76.7	80.0	111.3	180.4	16.86
Hides and Skins	303.0	275.3	282.0	272.9	272.1	313.6	321.7	341.2	16.03
Live Animals & Meat, Ex. Poultry	743.5	691.8	763.2	333.7	280.7	419.4	503.5	739.9	7.83
Feeds and Fodders.....	310.1	318.9	325.5	289.5	305.4	303.7	445.4	509.1	12.76
Feed Grains & Products ..	313.5	343.1	312.5	307.8	252.6	259.6	482.5	835.6	4.60
Poultry & Products	127.0	123.2	112.0	140.1	161.7	154.3	194.3	266.1	5.41
Fruits & Preps.	39.4	40.9	40.6	44.9	60.5	62.4	71.8	46.4	0.78
Vegetables & Preps.	56.4	46.3	48.6	44.3	50.1	55.4	48.1	54.6	1.06
Wheat & Products	143.1	250.4	220.4	315.0	259.1	156.5	547.6	602.8	4.06
Soybeans & Products	17.3	15.3	18.1	24.9	17.2	9.6	14.2	32.1	0.17
Cottonseed & Products ...	21.5	29.3	23.7	36.7	34.0	34.8	71.9	76.8	35.98
Peanuts & Products	35.7	67.5	36.7	39.9	43.5	33.4	47.0	56.4	16.71
Tree Nuts	8.8	14.3	19.9	23.6	26.2	34.1	33.4	41.0	1.18
Dairy Products§	34.6	32.1	3.6	3.9	5.1	5.7	12.3	21.8	0.53
All Other †	151.8	302.2	302.0	344.4	349.3	391.8	411.6	450.3	0.39
TOTAL	2,883.3	3,266.4	3,330.3	3,871.0	3,610.6	3,632.3	5,200.8	6,006.8	5.20

Totals may not add due to rounding.

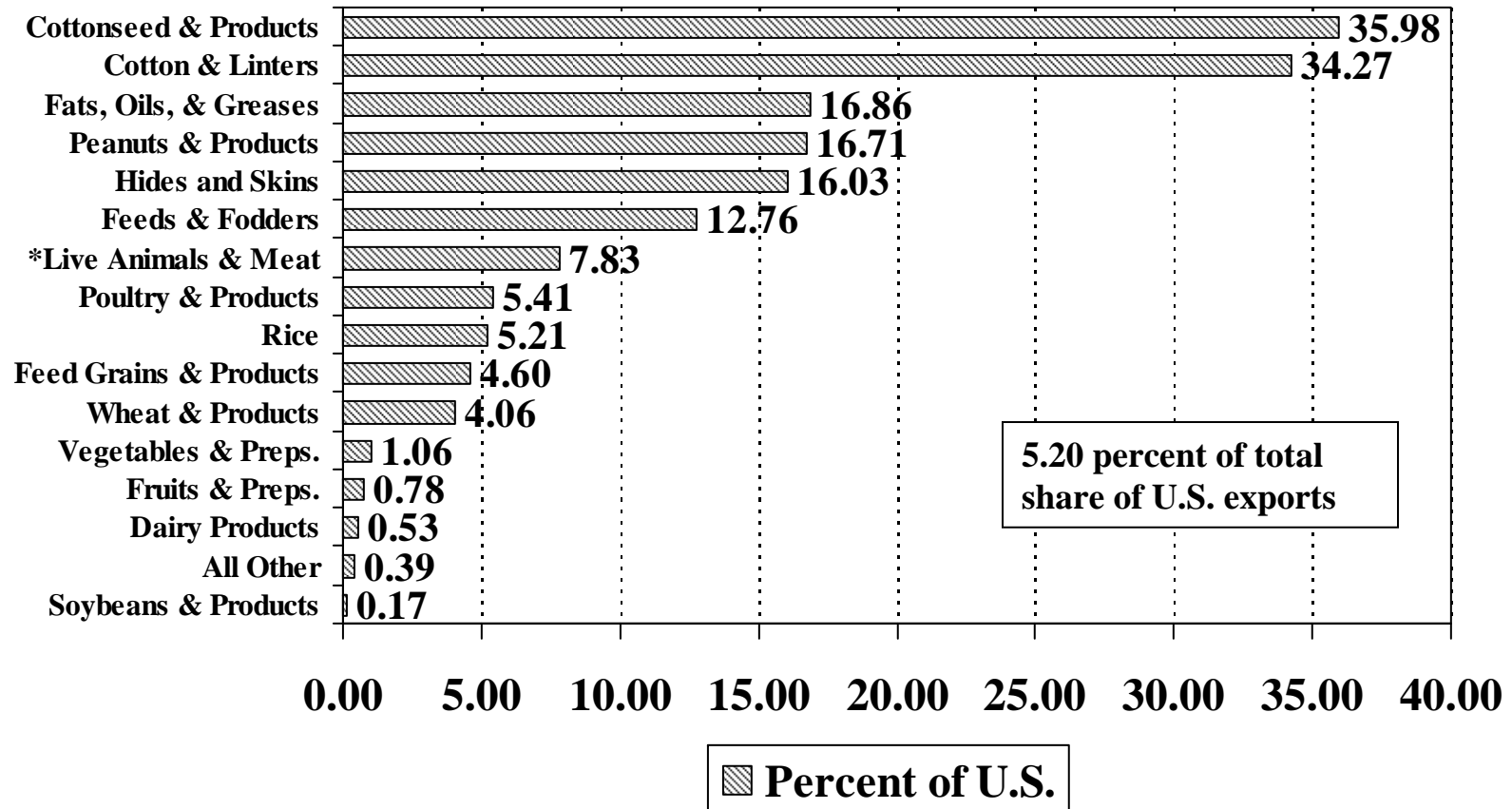
*Commodity and related preparations.

Source: FATUS, Foreign Agricultural Trade of the United States, various issues, web site: www.ers.usda.gov for 2008 data. USDA/ERS.

† Sugar and tropical products, minor oilseeds, essential oils, beverages other than juice, nursery and greenhouse, sunflower seed and oil, seeds, wine, and miscellaneous vegetable products.

§ Methodology revised starting in 2007 to estimate shares based on state production of cheese, butter, dry whey, ice cream, and sherbet.

Texas' Percent of Export Sales of Agricultural Commodities, 2008



*Excluding poultry