

U.S. AND TEXAS GENERAL OVERVIEW



Cooperative oil association plant and delivery truck, Umatilla county, Oregon, 1934

AGRICULTURE FUNDAMENTALLY DIFFERENT

- **Tied to nature, biological, renewable**
- **Demand changes more slowly than supplies**
- **Many producers competing**
- **Farmers are generally price takers**

Ranking of 10 leading states in cash receipts for top 25 commodities, 2006

Commodity 1/	Rank	Value Million \$	Top 10 States by Their Value of Cash Receipts									
			1	2	3	4	5	6	7	8	9	10
			State and million dollars									
All commodities		239,272	CA	TX	IA	NE	KS	MN	IL	NC	FL	WI
Livestock and products		119,320	TX	IA	NE	CA	KS	NC	WI	MN	OK	CO
Crops		119,951	CA	IA	IL	TX	FL	MN	WA	NE	IN	OH
Cattle and calves	1	49,148	TX	NE	KS	CO	OK	IA	SD	CA	MO	MT
Dairy products	2	23,422	CA	WI	NY	PA	ID	MN	TX	MI	NM	WA
Corn	3	21,716	IA	IL	NE	MN	IN	OH	KS	WI	MO	SD
Broilers	4	18,852	GA	AR	AL	NC	MS	TX	DE	CA	KY	SC
Soybeans	5	16,921	IA	IL	MN	IN	NE	OH	MO	SD	AR	ND
Greenhouse/nursery	6	16,892	CA	FL	TX	OR	NC	MI	OH	PA	NY	GA
Hogs	7	14,085	IA	NC	MN	IL	NE	IN	MO	OK	SD	OH
Wheat	8	7,318	KS	ND	MT	WA	SD	OK	ID	MN	NE	OH
Cotton	9	6,173	TX	AR	CA	GA	MS	TN	LA	NC	MO	AL
Hay	10	4,912	CA	ID	TX	OR	WA	CO	PA	NM	AZ	MN
Chicken eggs	11	4,340	IA	GA	AR	OH	AL	NC	TX	PA	IN	CA
Turkeys	12	3,483	MN	NC	MO	AR	VA	IN	CA	SC	WI	IA
Grapes	13	3,332	CA	WA	OR	NY	PA	MI	VA	NC	TX	GA
Potatoes	14	2,930	ID	WA	WI	CA	CO	FL	ND	ME	OR	TX
Tomatoes	15	2,281	CA	FL	OH	VA	GA	TN	PA	MI	IN	NY
Apples	16	2,100	WA	NY	MI	CA	PA	OH	OR	NC	VA	WI
Almonds	17	2,040	CA	na	na	na	na	na	na	na	na	na
Lettuce	18	2,008	CA	AZ	CO	NJ	na	na	na	na	na	na
Rice	19	1,773	AR	CA	LA	MS	MO	TX	na	na	na	na
Oranges	20	1,759	FL	CA	TX	AZ	na	na	na	na	na	na
Strawberries	21	1,515	CA	FL	NC	OR	PA	WA	NY	OH	MI	WI
Horses/mules	22	1,313	KY	VA	NJ	na	na	na	na	na	na	na
Sugar beets	23	1,193	MN	ND	ID	MI	CA	MT	NE	WY	CO	OR
Tobacco	24	1,156	NC	KY	TN	SC	VA	GA	PA	CT	OH	MA
Aquaculture	25	937	MS	AR	LA	AL	WA	FL	ID	VA	ME	CT

na = not available.

1/ The 25 leading commodities ranked by value of farm marketings.
Economic Research Service/USDA

Information Contacts: Larry Traub E-mail: ltraub@ers.usda.gov

Roger Strickland E-mail: rogers@ers.usda.gov

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State Ranking by Cash Receipts 2004, 2005, 2006

State	2004	State	2005	State	2006
1. California	31.7	1. California	31.7	1. California	31.4
2. <i>Texas</i>	<i>16.5</i>	2. <i>Texas</i>	<i>16.4</i>	2. <i>Texas</i>	<i>16.0*</i>
3. Iowa	14.0	3. Iowa	14.6	3. Iowa	15.1
4. Nebraska	11.2	4. Nebraska	11.5	4. Nebraska	12.0
5. Minnesota	9.6	5. Kansas	10.0	5. Kansas	10.3

**Government payments and ag-related activities not included.*

Ranking of States for Total Net Farm Income, Value of Production Per Acre, and Net Farm Income Per Acre and Per Operation for 2006

RANK	Net Farm Income		Net Farm Income Per Operation		Value of Production 1/		Net Farm Income Per Acre		Value of Production Per Acre 1/	
	State	\$1,000	State	\$/Operation	State	\$/Operation	State	\$/Acre	State	\$/Acre
1	California	5,905,655	Delaware	168,804	Delaware	487,946	Delaware	754	Delaware	2,179
2	Texas	4,866,322	California	77,706	California	449,199	Connecticut	508	Connecticut	1,731
3	North Carolina	3,702,198	Arizona	77,369	Arizona	345,747	Rhode Island	434	Rhode Island	1,353
4	Iowa	3,274,816	North Carolina	77,129	Nebraska	277,116	North Carolina	421	New Jersey	1,345
5	Minnesota	2,493,552	Florida	57,084	North Carolina	213,032	New Jersey	387	California	1,298
6	Georgia	2,387,596	Maryland	49,547	Colorado	209,060	Maryland	292	North Carolina	1,162
7	Florida	2,340,426	Georgia	48,726	Washington	203,919	Florida	234	Massachusetts	1,061
8	Nebraska	2,297,014	Nebraska	48,257	Idaho	200,563	California	225	Maryland	986
9	Arkansas	1,950,873	Connecticut	43,534	Nevada	188,647	Massachusetts	222	Florida	771
10	Kentucky	1,741,516	Arkansas	41,954	Florida	188,053	Georgia	221	Pennsylvania	733
11	Missouri	1,697,325	Iowa	36,962	Iowa	185,215	Pennsylvania	198	Georgia	676
12	Ohio	1,614,399	Alabama	36,741	Kansas	174,035	Alabama	184	Alabama	541
13	Kansas	1,614,298	Minnesota	31,445	Maryland	167,264	Maine	159	Michigan	534
14	Alabama	1,579,848	Alaska	31,202	South Dakota	156,336	South Carolina	149	Wisconsin	528
15	Indiana	1,545,390	New Jersey	31,163	New Mexico	156,278	Arkansas	136	New York	523
16	Pennsylvania	1,516,420	Rhode Island	30,629	Arkansas	150,120	Michigan	131	Iowa	521
17	Illinois	1,510,989	Maine	30,538	Georgia	149,019	Kentucky	127	Maine	493
18	Michigan	1,321,183	Idaho	30,337	Connecticut	148,413	New York	116	Arkansas	488
19	Mississippi	1,230,264	South Carolina	29,358	North Dakota	144,317	Ohio	113	Hawaii	481
20	Wisconsin	1,091,384	Mississippi	29,292	Illinois	140,245	Mississippi	112	Ohio	478
21	Washington	958,337	Louisiana	28,572	Minnesota	139,271	Iowa	104	South Carolina	473
22	Oklahoma	876,517	Nevada	28,207	Wyoming	135,502	Indiana	103	Indiana	460
23	Oregon	875,603	Washington	28,186	Oregon	122,443	Louisiana	98	Washington	459
24	New York	868,738	Indiana	26,193	Indiana	116,926	New Hampshire	95	New Hampshire	447
25	Arizona	773,689	Pennsylvania	26,055	Alaska	113,905	Minnesota	91	Vermont	446
26	Louisiana	765,738	Kansas	25,223	Hawaii	113,728	Vermont	83	Idaho	425
27	Idaho	758,422	Michigan	24,928	New York	112,070	Hawaii	81	Minnesota	403
28	South Dakota	741,537	New York	24,821	Utah	108,774	Virginia	80	Virginia	401
29	Colorado	733,993	New Mexico	24,170	New Jersey	108,410	Wisconsin	71	Mississippi	399
30	South Carolina	722,213	Colorado	23,909	Alabama	108,291	Idaho	64	Kentucky	381
31	Tennessee	721,819	South Dakota	23,691	Wisconsin	106,295	Washington	63	Illinois	372
32	Virginia	678,033	Oregon	22,280	Mississippi	104,404	Tennessee	63	Louisiana	329
33	North Dakota	605,882	Ohio	21,186	Michigan	101,675	Missouri	56	Tennessee	303
34	Maryland	594,569	Texas	21,158	Montana	99,362	Illinois	55	Nebraska	289
35	New Mexico	422,979	Illinois	20,870	Pennsylvania	96,351	Oregon	51	Oregon	281
36	Delaware	388,249	Kentucky	20,732	Louisiana	95,797	Nebraska	50	Kansas	236
37	New Jersey	305,394	North Dakota	19,996	Rhode Island	95,475	Texas	38	Missouri	229
38	Utah	263,564	Hawaii	19,188	Maine	94,403	Kansas	34	Colorado	209
39	Montana	256,840	Massachusetts	18,920	South Carolina	93,219	Arizona	30	West Virginia	180
40	Maine	216,820	Utah	17,455	Massachusetts	90,446	Oklahoma	26	Oklahoma	168
41	Connecticut	182,841	Vermont	16,380	Ohio	89,622	Colorado	24	Texas	147
42	Massachusetts	115,415	Missouri	16,165	Vermont	87,813	Utah	23	Utah	142
43	Hawaii	105,532	Virginia	14,488	Texas	82,833	Alaska	22	Arizona	132
44	Vermont	103,194	Wisconsin	14,360	Virginia	72,918	South Dakota	17	South Dakota	112
45	Nevada	84,620	New Hampshire	12,520	Oklahoma	68,254	North Dakota	15	North Dakota	111
46	Wyoming	65,219	Oklahoma	10,560	Missouri	65,668	West Virginia	14	Nevada	90
47	West Virginia	49,704	Montana	9,140	Kentucky	62,077	Nevada	13	Alaska	81
48	New Hampshire	42,568	Tennessee	8,803	New Hampshire	59,210	New Mexico	10	New Mexico	61
49	Rhode Island	26,035	Wyoming	7,167	Tennessee	42,081	Montana	4	Montana	46
50	Alaska	19,969	West Virginia	2,345	West Virginia	30,584	Wyoming	2	Wyoming	36
	United States	59,005,502	United States	28,235	United States	131,927	United States	63	United States	296

1/ Value of agricultural sector production in the value-added accounting model (table)

2/ Synonymous with farming operation or farm

Economic Research Service/USDA

Information Contacts: Roger Strickland, E-Mail: rogers@ers.usda.gov and Larry Traub, E-Mail: ltraub@ers.usda.gov

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State Ranking by Net Farm Income 2004, 2005, 2006

State	2004	State	2005	State	2006
1. California	11.3	1. California	10.1	1. California	5.9
2. <i>Texas</i>	7.5	2. <i>Texas</i>	6.5	2. <i>Texas</i>	4.9
3. Iowa	5.6	3. Iowa	3.9	3. N. Carolina	3.7
4. Nebraska	3.6	4. N. Carolina	3.8	4. Iowa	3.3
5. N. Carolina	3.0	5. Florida	3.3	5. Minnesota	2.5

Leading States in Value of Farm Real Estate, January 1, 2007

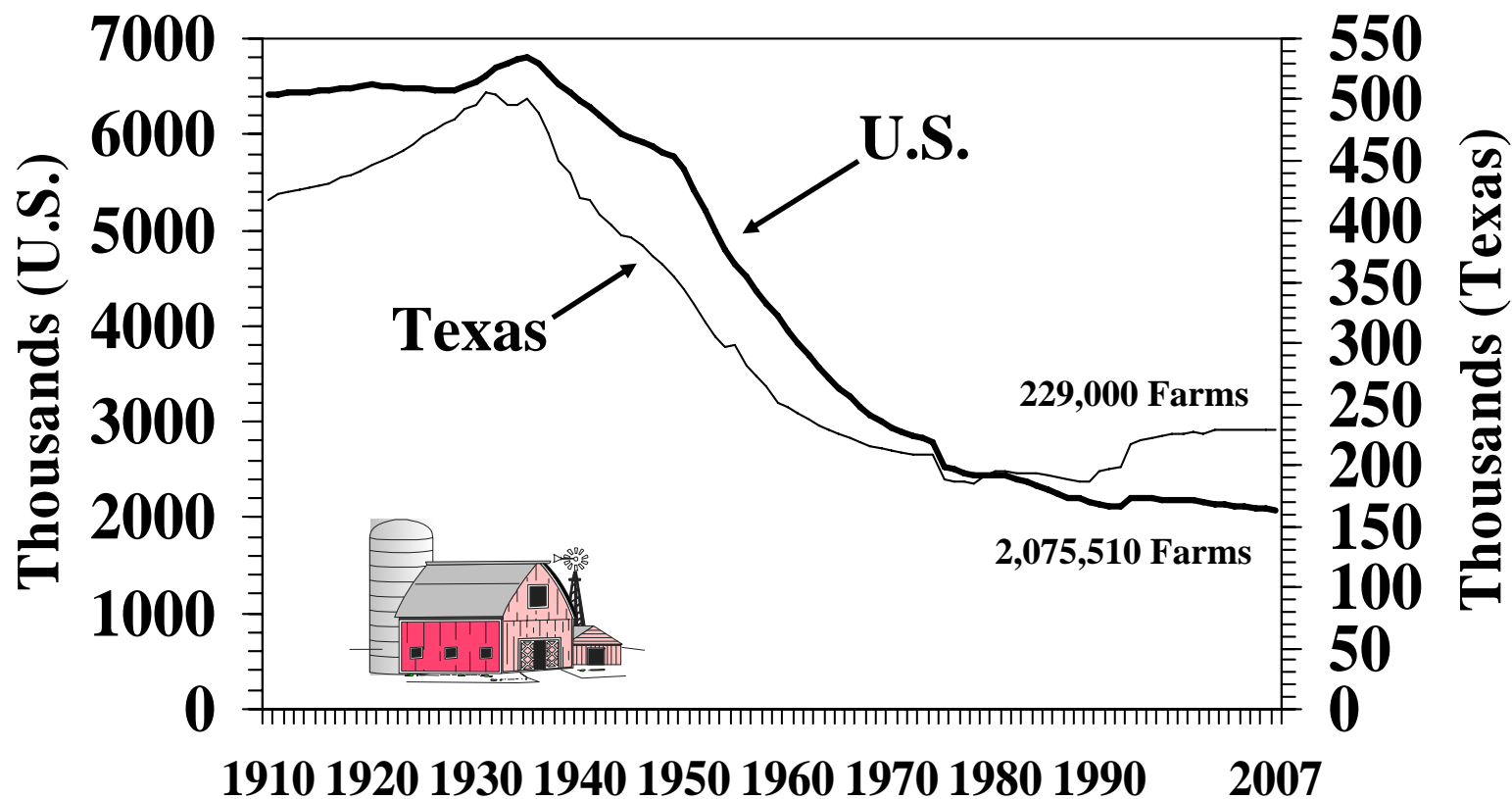
State	Million Dollars
<i>1. Texas</i>	<i>191,956</i>
2. California	157,800
3. Illinois	118,209
4. Iowa	107,100
5. Arizona	88,740
6. Minnesota	76,172
7. Florida	75,700
8. Missouri	68,628
9. Indiana	60,000
10. Wisconsin	58,140

Texas and United States Number of Farms, 1910 - 2007
(1,000)

Texas				U.S.			
Year	Farms	Year	Farms	Year	Farms	Year	Farms
1910	418	1960	247	1910	6,406	1960	3,963
1911	422	1961	242	1911	6,425	1961	3,825
1912	424	1962	237	1912	6,430	1962	3,692
1913	426	1963	233	1913	6,437	1963	3,572
1914	428	1964	230	1914	6,447	1964	3,457
1915	430	1965	226	1915	6,458	1965	3,356
1916	432	1966	222	1916	6,463	1966	3,257
1917	436	1967	219	1917	6,478	1967	3,162
1918	438	1968	216	1918	6,488	1968	3,071
1919	442	1969	214	1919	6,506	1969	3,000
1920	446	1970	212	1920	6,518	1970	2,949
1921	450	1971	210	1921	6,511	1971	2,902
1922	454	1972	209	1922	6,500	1972	2,860
1923	458	1973	209	1923	6,492	1973	2,823
1924	464	1974	209	1924	6,480	1974	2,795
1925	470	1975	189	1925	6,471	1975	2,521
1926	476	1976	187	1926	6,462	1976	2,497
1927	481	1977	186	1927	6,458	1977	2,456
1928	484	1978	185	1928	6,470	1978	2,436
1929	492	1979	192	1929	6,512	1979	2,437
1930	496	1980	196	1930	6,546	1980	2,440
1931	506	1981	195	1931	6,609	1981	2,440
1932	504	1982	194	1932	6,687	1982	2,407
1933	496	1983	194	1933	6,741	1983	2,379
1934	496	1984	194	1934	6,776	1984	2,334
1935	501	1985	192	1935	6,814	1985	2,293
1936	489	1986	190	1936	6,739	1986	2,250
1937	472	1987	188	1937	6,636	1987	2,213
1938	449	1988	187	1938	6,527	1988	2,197
1939	440	1989	186	1939	6,441	1989	2,171
1940	420	1990	196	1940	6,350	1990	2,146
1941	418	1991	197	1941	6,293	1991	2,117
1942	406	1992	198	1942	6,202	1992	2,108
1943	397	1993	218	1943	6,089	1993	2,202
1944	389	1994	220	1944	6,003	1994	2,198
1945	387	1995	222	1945	5,967	1995	2,196
1946	380	1996	224	1946	5,926	1996	2,191
1947	372	1997	225	1947	5,871	1997	2,191
1948	365	1998	226	1948	5,803	1998	2,192
1949	355	1999	227	1949	5,772	1999	2,187
1950	345	2000	226	1950	5,648	2000	2,167
1951	332	2001	229	1951	5,428	2001	2,149
1952	318	2002	229	1952	5,198	2002	2,135
1953	305	2003	229	1953	4,984	2003	2,127
1954	297	2004	229	1954	4,798	2004	2,113
1955	298	2005	230	1955	4,654	2005	2,099
1956	281	2006	230	1956	4,514	2006	2,089
1957	273	2007	229	1957	4,372	2007	2,076
1958	265			1958	4,233		
1959	252			1959	4,105		

Source: TDA/USDA, "1966-1989 Texas Historical Crops Statistics", compiled by Texas Agricultural Statistics Service, August 1991, USDA; "Texas Ag Facts", USDA/TASS; "Farm Numbers and Land in Farms", USDA/NASS, various years.

Texas and U.S. Number of Farms, 1910 - 2007



Cotton: States' Ranking for Cash Receipts, 2006

Rank	State	Value of Receipts 1,000 dollars	Percent of Total Receipts -----	Cumulative Percent 1/ Percent -----	Percent of State's Total for All Commodities -----	State's Total for All Commodities 1,000 dollars
1	Texas	1,906,436	30.9	30.9	11.9	16,026,756
2	Arkansas	641,517	10.4	41.3	10.4	6,164,069
3	California	604,056	9.8	51.1	1.9	31,402,706
4	Georgia	590,344	9.6	60.6	9.8	6,005,101
5	Mississippi	553,857	9.0	69.6	14.6	3,788,510
6	Tennessee	335,155	5.4	75.0	13.1	2,564,931
7	Louisiana	308,258	5.0	80.0	14.1	2,186,180
8	North Carolina	302,569	4.9	84.9	3.7	8,199,349
9	Missouri	249,526	4.0	89.0	4.4	5,621,258
10	Alabama	183,487	3.0	91.9	4.9	3,739,060
11	Arizona	169,900	2.8	94.7	5.9	2,879,224
12	South Carolina	105,301	1.7	96.4	5.6	1,890,661
13	Oklahoma	73,125	1.2	97.6	1.4	5,093,622
14	Virginia	43,325	0.7	98.3	1.6	2,688,669
15	New Mexico	39,616	0.6	98.9	1.6	2,463,526
16	Florida	39,579	0.6	99.6	0.6	6,974,161
17	Kansas	26,835	0.4	100.0	0.3	10,335,795
United States		6,172,887	--	--	2.6	239,271,907

-- = Not applicable.

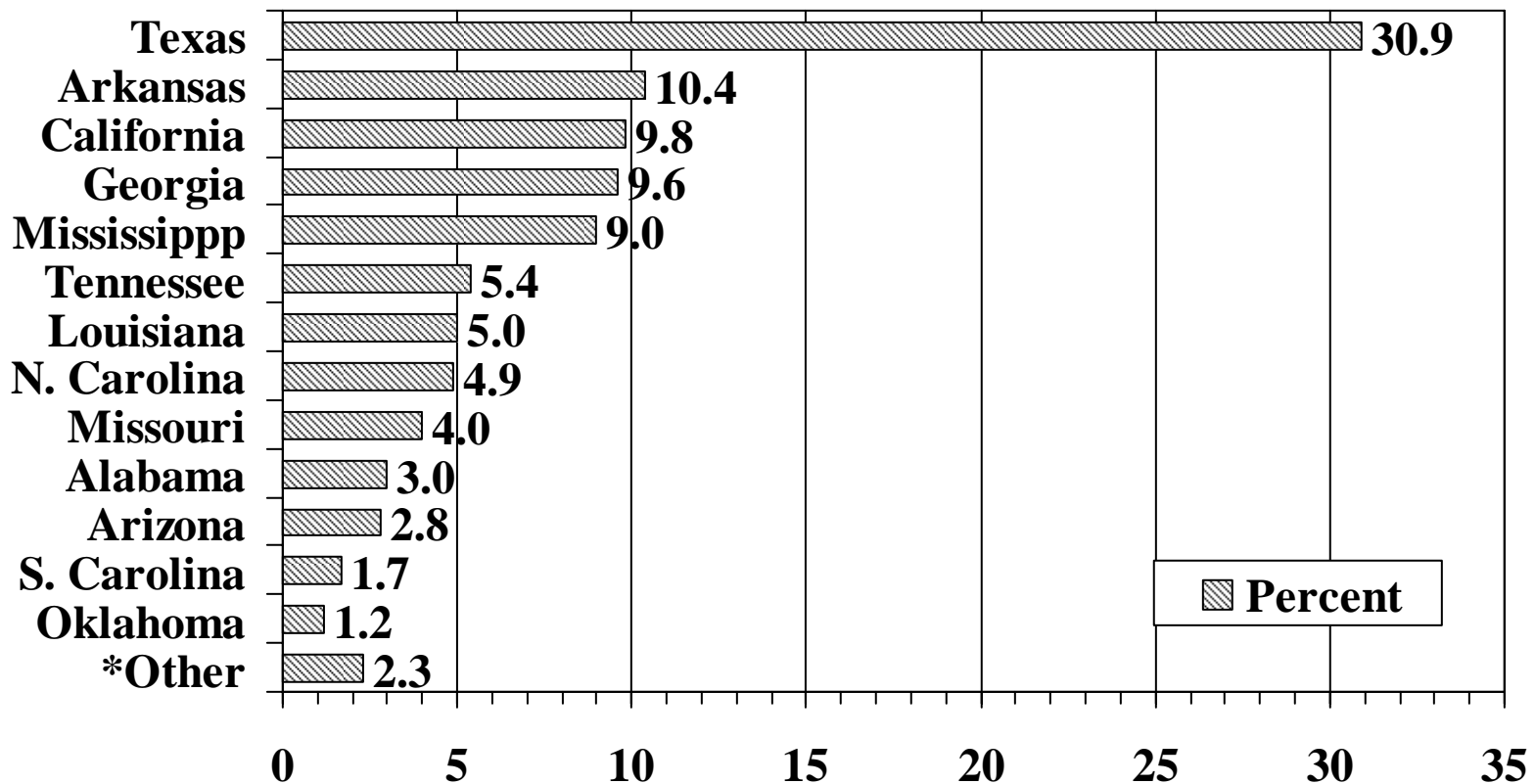
Numbers may not add due to rounding.

1/ The cumulative percentage is the sum of the percent of total receipts for each commodity and all preceding commodities.

Economic Research Service/USDA

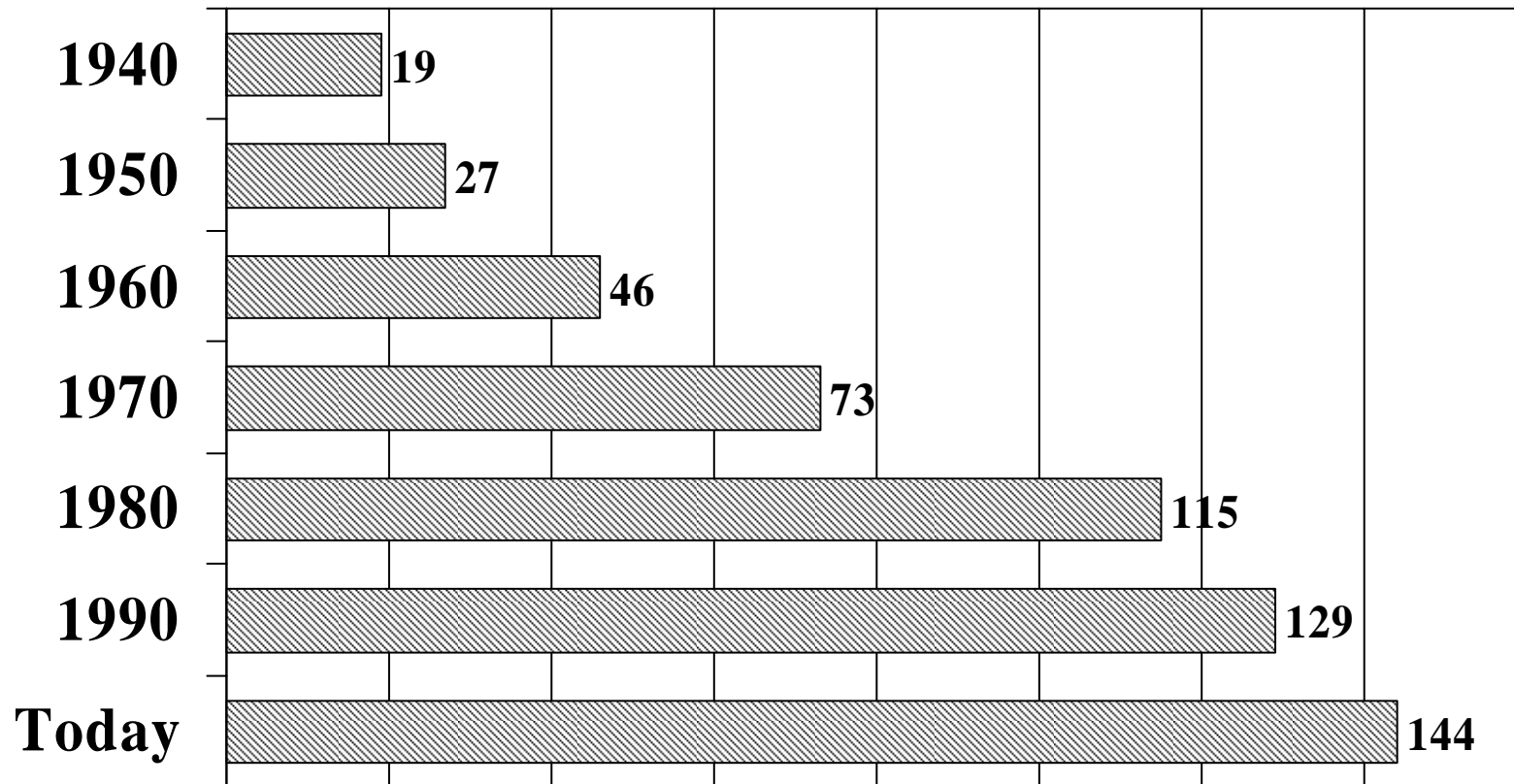
Revised: August 1, 2007

Cotton: States' Percent of Total Receipts, 2006



* Kansas, Florida, New Mexico, and Virginia

Number of People Fed Annually by One Farmer



Source: American Farm Bureau Federation